**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13G**

**Under the Securities Exchange Act of 1934**

**(Amendment No. 1 )\***



Veritiv Corporation



(Name of Issuer)

**Common Stock**



(Title of Class of Securities)

**923454102**



(CUSIP Number)

**Calendar Year 2014**



(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

* + Rule 13d-1(b) o Rule 13d-1(c) o Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person’s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).



CUSIP 923454102



No.



NAMES OF REPORTING PERSONS

* I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) The Baupost Group, L.L.C.

04-3402144

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

1. o **2** (b)x

SEC USE ONLY

**3**

CITIZENSHIP OR PLACE OF ORGANIZATION

* The Commonwealth of Massachusetts

SOLE VOTING POWER

|  |  |  |  |
| --- | --- | --- | --- |
|  | **5** | 0 |  |
|  |  | SHARED VOTING POWER |  |
|  | **6** | 2,314,193 |  |
| NUMBER OF |  | SOLE DISPOSITIVE POWER |  |
| SHARES | **7** |  |  |
| BENEFICIALLY | 0 |  |
| OWNED BY |  |  |  |
|  | SHARED DISPOSITIVE POWER |  |
| EACH |  |  |
| REPORTING | **8** |  |  |
| PERSON WITH: | 2,314,193 |  |

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

* 2,314,193

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

**10** o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**11** 14.46%

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

**12** IA

FOOTNOTES



CUSIP 923454102



No.



NAMES OF REPORTING PERSONS

* I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) SAK Corporation

04-3334541

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

1. o **2** (b)x

SEC USE ONLY

**3**

CITIZENSHIP OR PLACE OF ORGANIZATION

* The Commonwealth of Massachusetts

SOLE VOTING POWER

|  |  |  |  |
| --- | --- | --- | --- |
|  | **5** | 0 |  |
|  |  | SHARED VOTING POWER |  |
|  | **6** | 2,314,193 |  |
| NUMBER OF |  | SOLE DISPOSITIVE POWER |  |
| SHARES | **7** |  |  |
| BENEFICIALLY | 0 |  |
| OWNED BY |  |  |  |
|  | SHARED DISPOSITIVE POWER |  |
| EACH |  |  |
| REPORTING | **8** |  |  |
| PERSON WITH: | 2,314,193 |  |

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

* 2,314,193

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

**10** o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**11** 14.46%

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

**12** HC

FOOTNOTES



|  |  |  |
| --- | --- | --- |
| CUSIP | 923454102 |  |
| No. |  |
|  |  |



|  |  |  |
| --- | --- | --- |
| **1** | NAMES OF REPORTING PERSONS |  |
| I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) |  |
|  | Seth A. Klarman |  |
|  | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) |  |
| **2** | (a) | o |  |
| (b) | x |  |
|  | SEC USE ONLY |  |
| **3** |  |  |  |
|  | CITIZENSHIP OR PLACE OF ORGANIZATION |  |

* The United States of America

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | SOLE VOTING POWER |  |
|  | **5** | 0 |  |
|  |  | SHARED VOTING POWER |  |
|  | **6** | 2,314,193 |  |
| NUMBER OF |  | SOLE DISPOSITIVE POWER |  |
| SHARES | **7** |  |  |
| BENEFICIALLY | 0 |  |
| OWNED BY |  |  |  |
|  | SHARED DISPOSITIVE POWER |  |
| EACH |  |  |
| REPORTING | **8** |  |  |
| PERSON WITH: | 2,314,193 |  |



AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

* 2,314,193

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

**10** o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**11** 14.46%

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

**12** HC

FOOTNOTES



**Item 1.**

1. Name of Issuer Veritiv Corporation
2. Address of Issuer’s Principal Executive Offices 6600 Governors Lake Parkway

Norcross, Georgia 30071

**Item 2.**

1. Name of Person Filing
	1. The Baupost Group, L.L.C.
	2. SAK Corporation
	3. Seth A. Klarman
2. Address of Principal Business Office or, if none, Residence
	1. The Baupost Group, L.L.C.

10 St. James Avenue, Suite 1700 Boston, Massachusetts 02116

* 1. SAK Corporation

10 St. James Avenue, Suite 1700 Boston, Massachusetts 02116

* 1. Seth A. Klarman

10 St. James Avenue, Suite 1700 Boston, Massachusetts 02116

1. Citizenship
	1. The Baupost Group, L.L.C.: The Commonwealth of Massachusetts
	2. SAK Corporation: The Commonwealth of Massachusetts
	3. Seth A. Klarman: The United States of America
2. Title of Class of Securities Common Stock
3. CUSIP Number 923454102

**Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

1. oBroker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
2. oBank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
3. oInsurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
4. oInvestment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
5. xAn investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
6. oAn employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
7. xA parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
8. oA savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
9. oA church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
10. oA non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J).
11. oA group, in accordance with § 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii) (J), please specify the type of institution:



**Item 4. Ownership.**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

1. Amount beneficially owned:
	1. The Baupost Group, L.L.C.: 2,314,193
	2. SAK Corporation: 2,314,193
	3. Seth A. Klarman: 2,314,193
2. Percent of class:
	1. The Baupost Group, L.L.C.: 14.46%
	2. SAK Corporation: 14.46%
	3. Seth A. Klarman: 14.46%
3. Number of shares as to which the person has:
4. Sole power to vote or to direct the vote:
	1. The Baupost Group, L.L.C.: 0
	2. SAK Corporation: 0
	3. Seth A. Klarman: 0
5. Shared power to vote or to direct the vote:
	1. The Baupost Group, L.L.C.: 2,314,193
	2. SAK Corporation: 2,314,193
	3. Seth A. Klarman: 2,314,193
6. Sole power to dispose or to direct the disposition of:
	1. The Baupost Group, L.L.C.: 0
	2. SAK Corporation: 0
	3. Seth A. Klarman: 0
7. Shared power to dispose or to direct the disposition of:
	1. The Baupost Group, L.L.C.: 2,314,193
	2. SAK Corporation: 2,314,193
	3. Seth A. Klarman: 2,314,193

**Item 5. Ownership of Five Percent or Less of a Class**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following o .

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Securities reported on this statement on Schedule 13G as being beneficially owned by Baupost were purchased on behalf of various private investment limited partnerships.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company**

See footnote.

**Item 8. Identification and Classification of Members of the Group**

N/A

**Item 9. Notice of Dissolution of Group**

N/A



**Item Certification**

**10.**

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

correct.

**The Baupost Group, L.L.C.**

Date: February 13, 2015

By: /s/ Seth A. Klarman

Name: Seth A. Klarman

Title: President

**SAK Corporation**

Date: February 13, 2015

By:

/s/ Seth A. Klarman

Name: Seth A. Klarman

Title: President

Date: February 13, 2015

By:

/s/ Seth A. Klarman

Name: Seth A. Klarman

**Footnotes:** Item 3, Item 4 and Item 7

This statement on Schedule 13G is being jointly filed by The Baupost Group, L.L.C. ("Baupost"), SAK Corporation and Seth A. Klarman. Baupost is a registered investment adviser and acts as an investment adviser and general partner to certain private investment limited partnerships. SAK Corporation is the Manager of Baupost. Mr. Klarman, as the sole director and sole officer of SAK Corporation and a controlling person of Baupost, may be deemed to have beneficial ownership under Section 13 of the Securities Exchange Act of 1934, as amended, of the securities beneficially owned by Baupost. Securities reported on this statement on Schedule 13G as being beneficially owned by Baupost were purchased on behalf of various private investment limited partnerships.

Pursuant to Rule 13d-4, Seth A. Klarman and SAK Corporation declare that the filing of this statement on Schedule 13G shall not be deemed an admission by either or both of them that they are, for the purposes of Section 13 of the Securities Exchange Act of 1934, as amended, the beneficial owner of any securities covered by this statement on Schedule 13G.

**Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)**

